

# Expertise in Distilling Ingredients

Process & Product Development



# Kerry Team

## Process optimization technology and applications:

- Eoin Lalor – Global
- Deborah Waters – Global
- Chika Ezeani – North America

## Supported by application experts in:

- Enzymology
- Brewing ingredients
- Taste & flavor technologies

## Commercial support:

- Aaron Dow, Sales
- Amanda Wolff, Marketing



# Craft distilling continues to grow in the US

The craft spirits market is projected to grow, witnessing a CAGR of 18.87% during the forecast period (2020-2025).

-Mordor Intelligence

The craft spirits market has the potential to grow by USD 36.82 billion during 2021-2025 [and] 42% of the growth will originate from North America.

-technavio

The global craft spirits market...is expected to grow...owing to growing consumer tastes and preferences towards unconventional and experimental alcoholic beverages.

-Grand View Research

The market will be **ACCELERATING** at a CAGR of almost

**26%**



**INCREMENTAL GROWTH**

**\$7.47 bn**

2017

2022



The year-over-year growth rate for **2018** is estimated at

**21.19%**



The market is **MODERATELY CONCENTRATED** with few players who occupy the market share



**69%**

of the growth will come from the **ON-TRADE CRAFT SPIRITS**

One of the **KEY DRIVERS** for this market will be the growing demand for craft spirit among millennials and GenX consumers

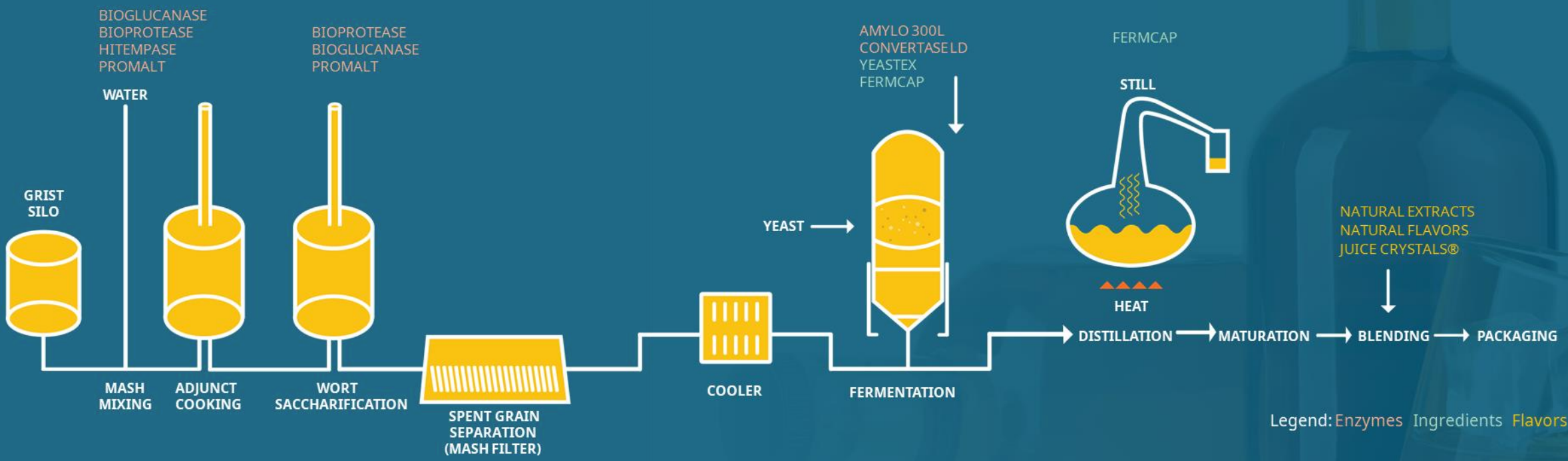


**technavio**

# Enzymes, Ingredients & Flavors

## SUSTAINABLE SOLUTIONS ACROSS THE DISTILLING PROCESS

- Complete liquefaction of adjunct
- Obtain maximum extract with good run-off/mash filter throughput
- Dextrin/glucan degradation
- Increased fermentability
- Reduced foaming
- Increased fermentability
- Reduced foaming

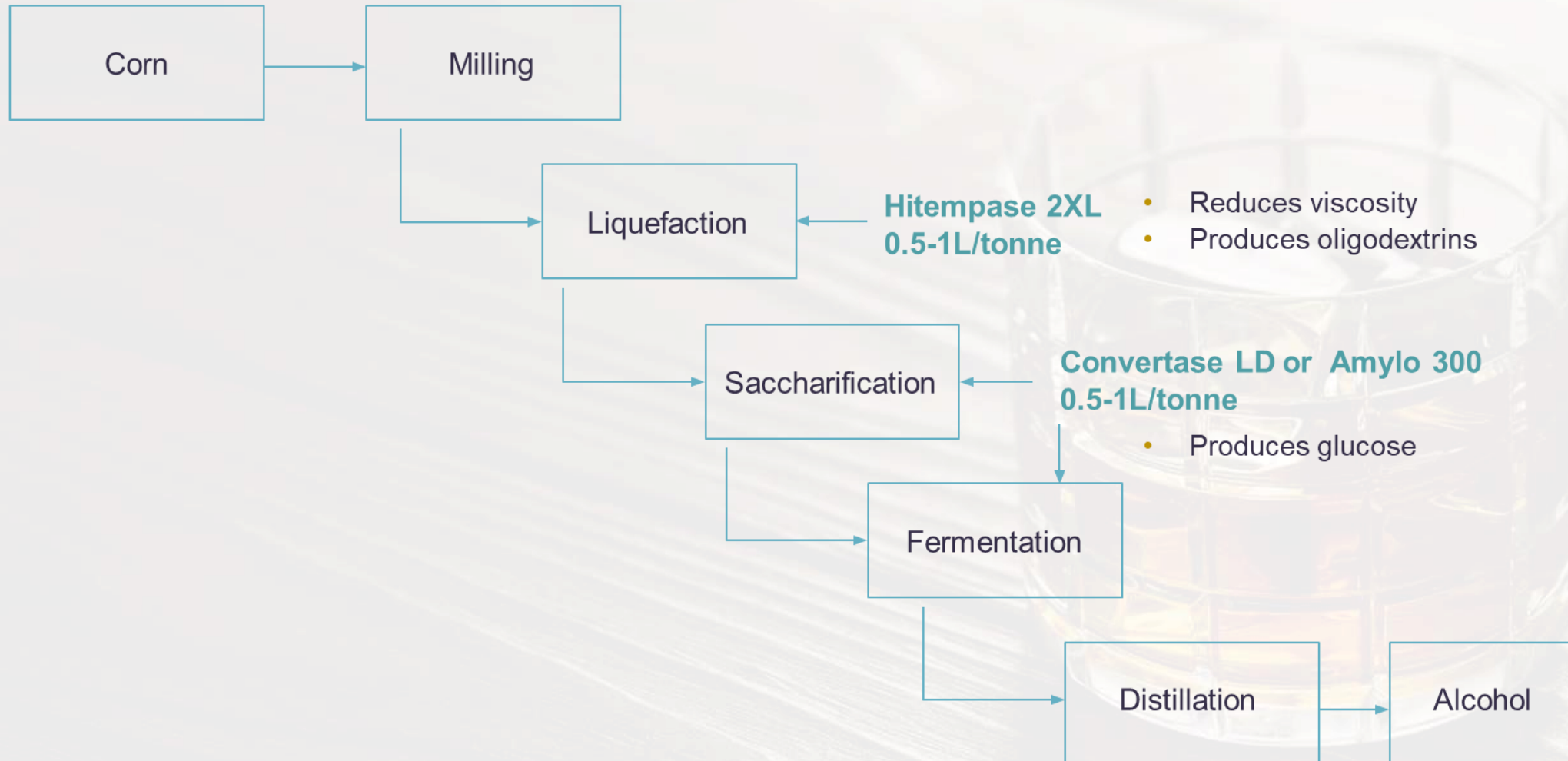


# Content

- Applications
  - Corn
  - Rye
  - Wheat
  - Malt/Barley
- Ingredient Summary
- Sustainability



# Enzymes for Corn Processing



# Corn process yield optimization examples

Extract optimization with Hitempase STXL conc batch process:

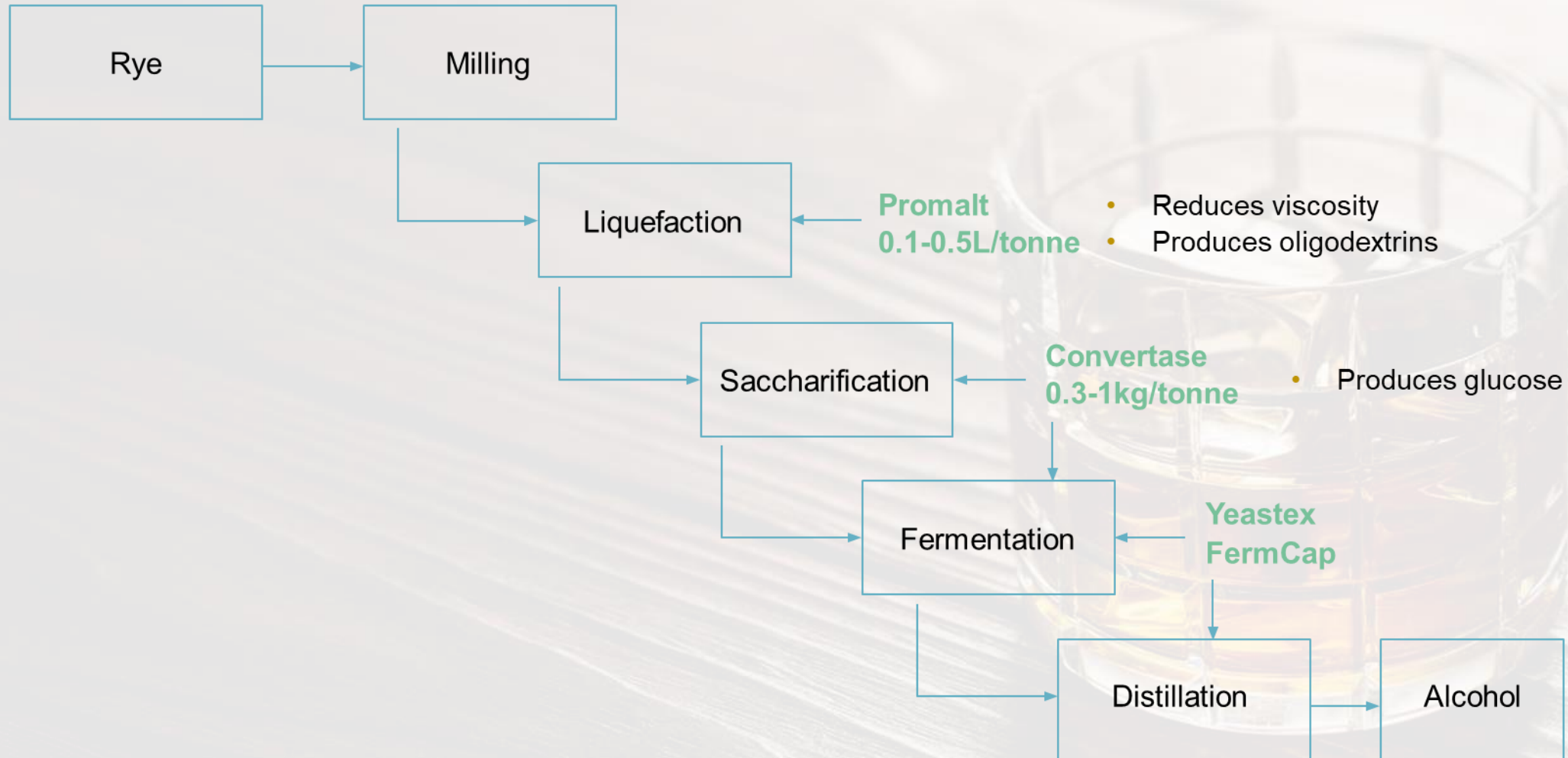
	Kg/t Corn grits	°P	%Extract (w/w dry)
Hitempase STXL Conc	0.4	12.8	74.8
	0.5	12.8	75.6
	0.7	12.8	76.5
	0.9	13.1	79.8

Extract optimization with Hitempase STXL and amylo continuous process:

Enzyme formulation	2 hours at 63°C		4 hours at 63°C		5 hours at 63°C	
	°Brix	Sugars (g/l)	°Brix	Sugars (g/l)	°Brix	Sugars (g/l)
Kerry 1	22.5	76.99	22.5	111.74	23.55	139.47
Kerry 2	23.19	96.92	22.5	125	23.06	144.02
Kerry 3	22.56	106.88	22.5	178.55	23.06	169.38

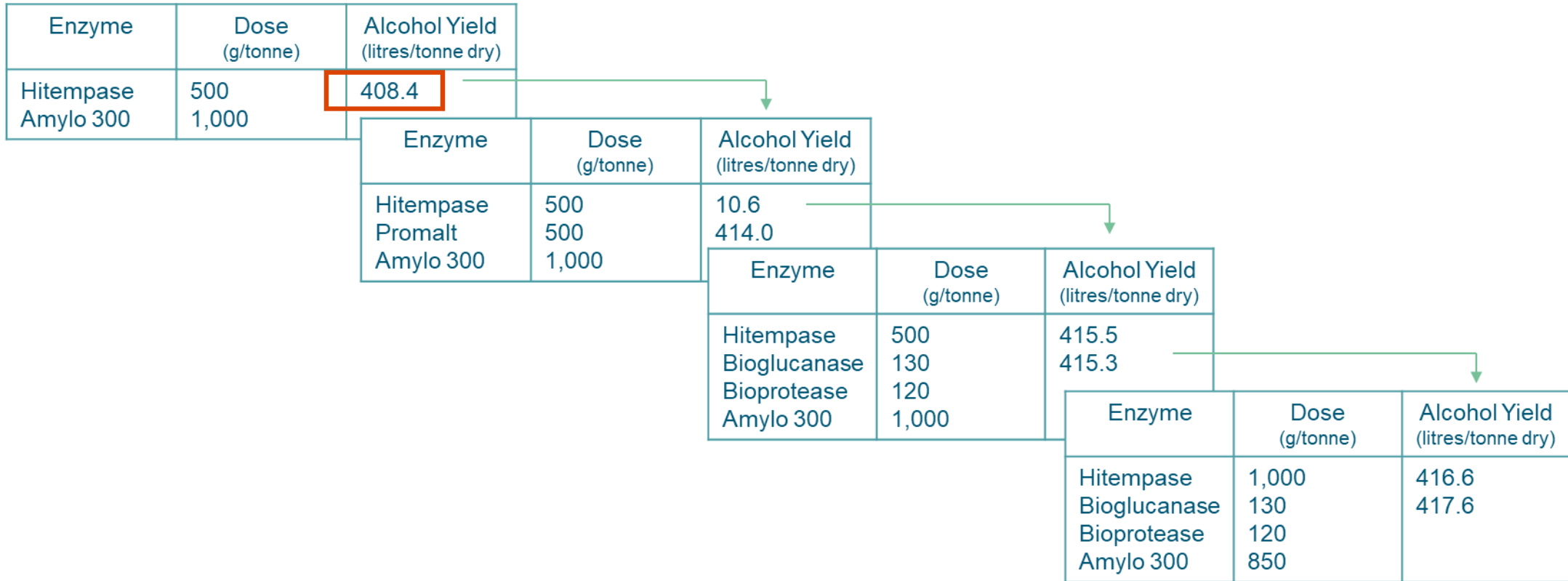
Trial	Hitempase on mash in 0.3 L/t starch	Amylo in saccharification stand L/t
Kerry 1	70°C → 90°C. Hold for 50 min.	1.0
Kerry 2	70°C → 90°C. Hold for 60 min.	1.0
Kerry 3	70°C → 90°C. Hold for 60 min.	1.2

# Enzymes for Rye Processing

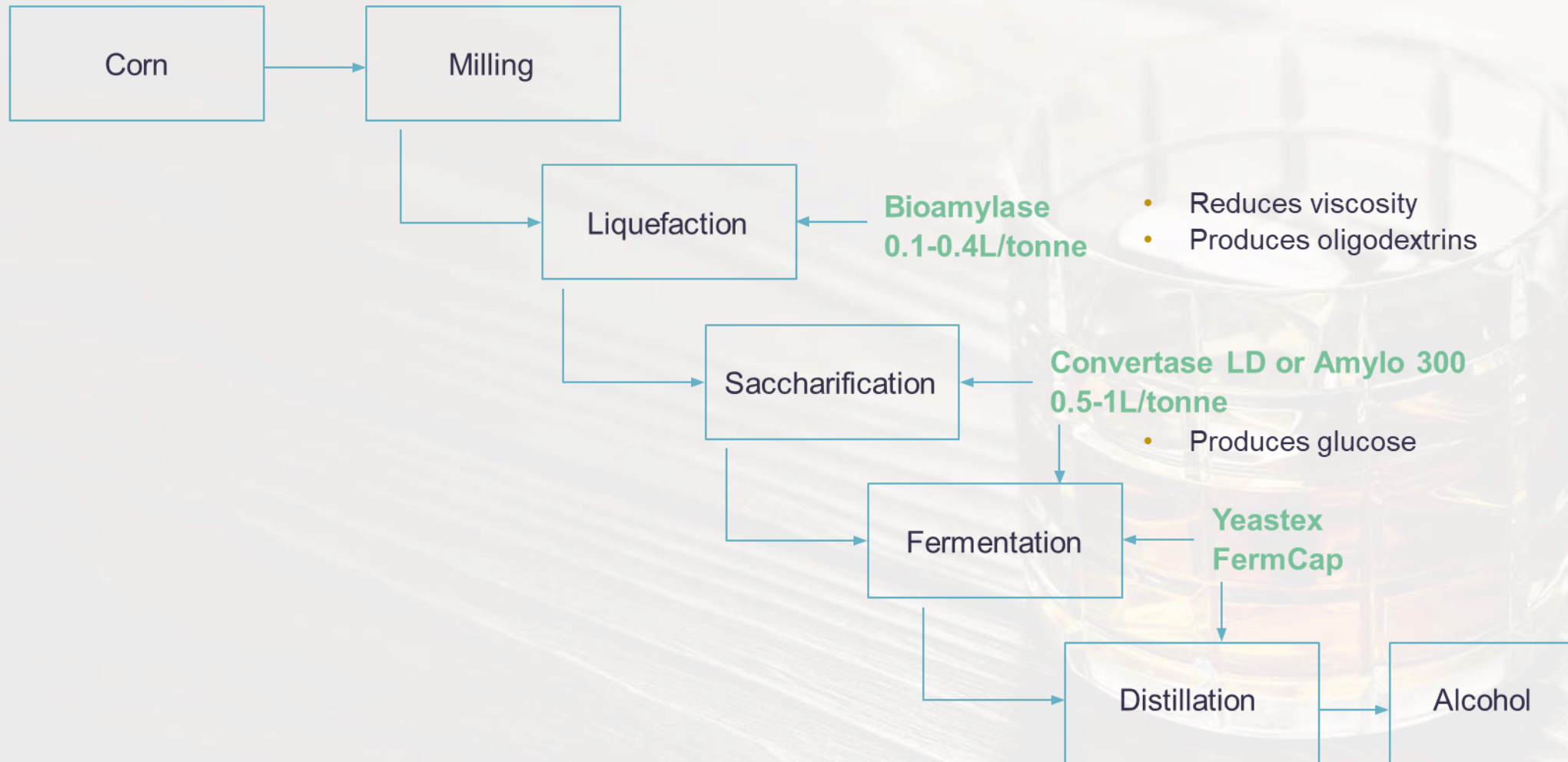




# Rye process yield optimization examples



# Enzymes for Wheat Processing



# Wheat process yield optimization examples

Hitempase 500ml/t wheat.

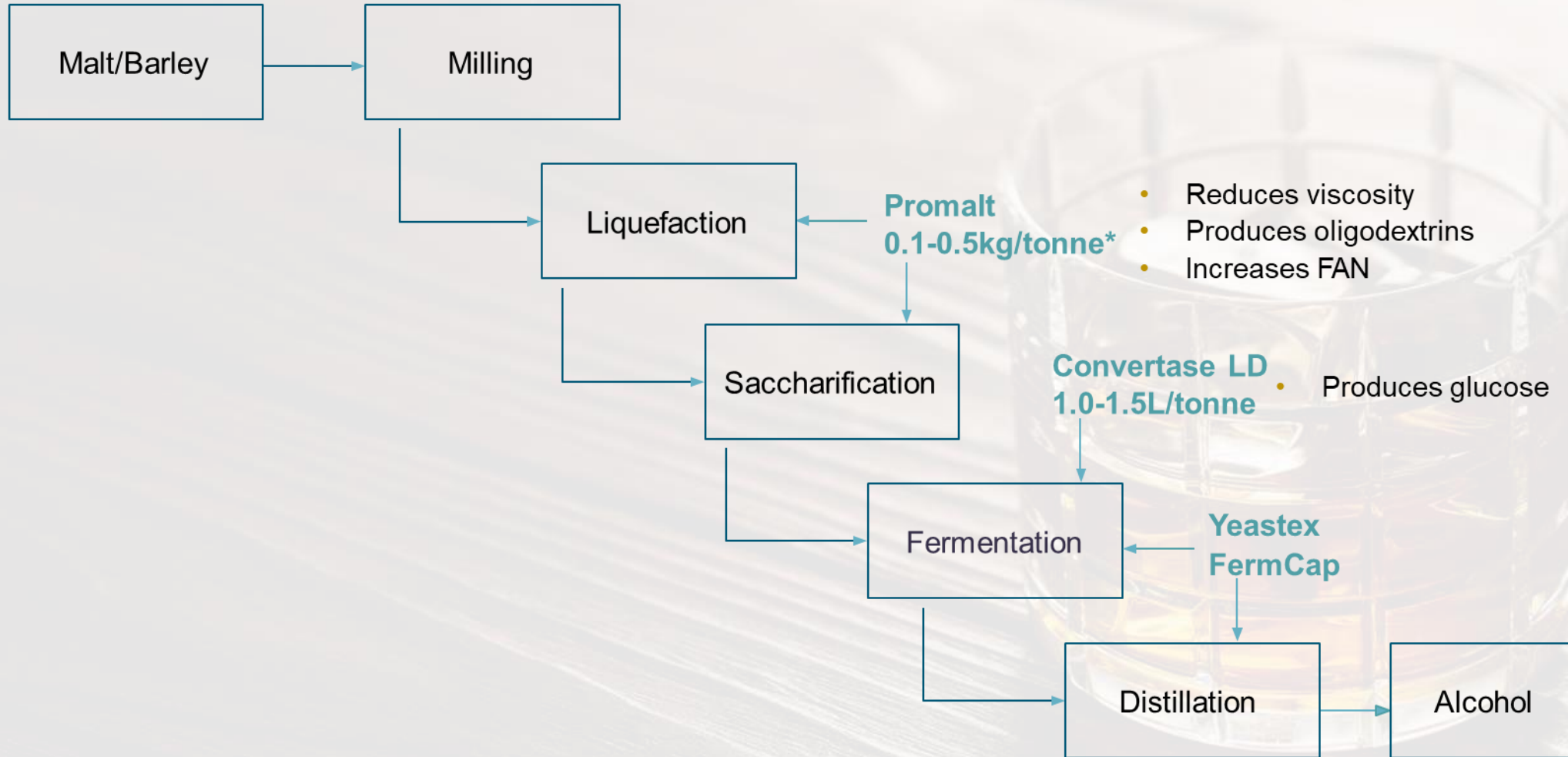
Add Hitempase (500ml/tonne wheat) and raise mash to 90-100°C and hold for 20-30 min.

Cool to 30°C and add Amylo 300 (on wheat) and ferment for ~60 hours.

## Amylo optimization:

Amylo 300 (g/tonne wheat)	Alcohol yield (L/tonne)
150	407.9
200	414.9
250	414.1

# Enzymes for Malt/Barley Processing



\* Dose rate on barley

# Barley process yield optimization examples

## 25% barley brews

Enzyme	Dose (g/tonne)	Alcohol Yield (litres/tonne dry) 72 hr	Alcohol Yield (litres/tonne dry) 90 hr
Amylo 300	1,000	414.0	416.0
Amylo 300	850	415.0	415.9

Hitempase (500 g/tonne), Bioprotease N100L (120 g/tonne) and Bioglucanase GB (130 g/tonne) were added to all brews

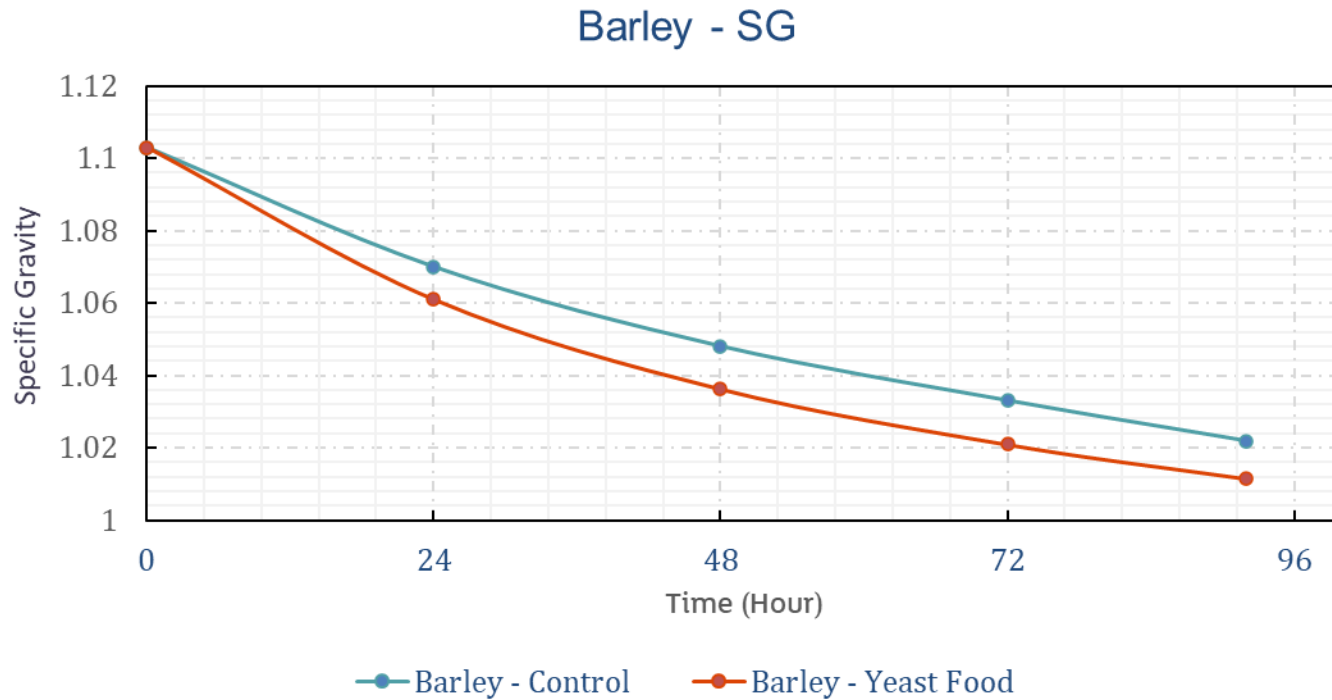
# Yeast food solutions

## Benefits

- Enhanced fermentation rate
- High assimilable nitrogen
- Lower cost-in-use



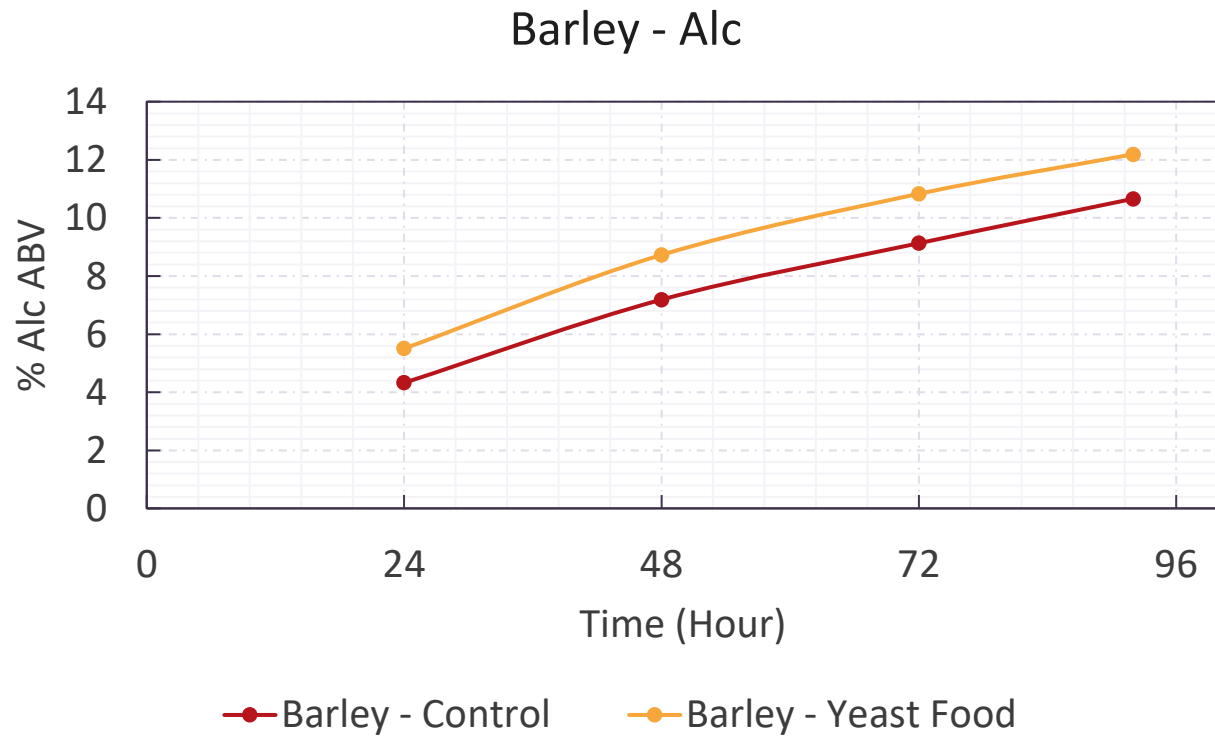
# Reduce specific gravity in barley fermentation



Yeastex Trial  
Number 1

Yeastex speeds up fermentation and delivers higher LPAs

# Increase % alcohol yield in barley fermentation



Yeastex Trial  
Number 1

Yeastex S speeds up fermentation and delivers higher LPAs



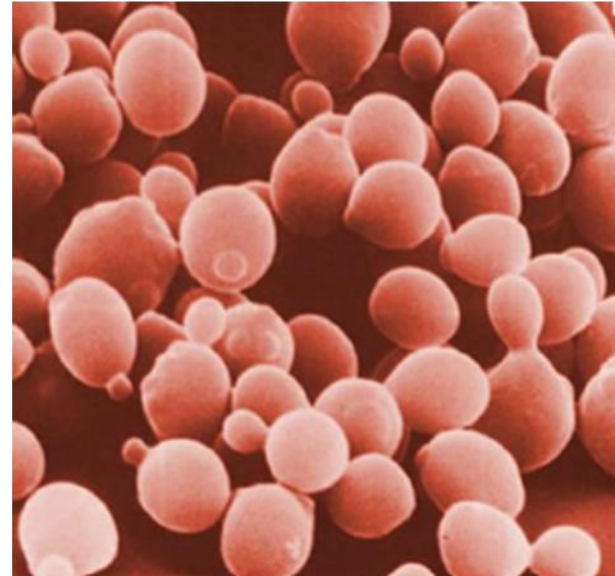
# Yeastex™ | Blend of amino acids, minerals and vitamins

## Improve process efficiency with yeast nutrients

Developed for brewing propagation & fermentations

### Benefits

- Improved fermentation performance
- Increased yeast cell count
- Increased yeast viability/vitality
- Increased attenuation/alcohol yields



# FermCap™ | Silicone-based antifoam

## Improve process efficiency with anti-foam

Developed for brewing propagation & fermentations

### Benefits

- Increased FV capacity: up to 7-15%
- Improved CO2 recovery
- Control over foaming in stills
- Optimization of CIP processes/cycles



# Kerry Enzymes & Ingredients Distilling Portfolio

PRODUCT	AREA OF ADDITION	ENZYME ACTIVITY	FUNCTION	BENEFIT	GM STATUS
<b>Promalt</b>	Mash Vessel	Enzyme system	<ul style="list-style-type: none"> <li>Saccharification &amp; viscosity reduction</li> </ul>	<ul style="list-style-type: none"> <li>Improved extract yields/viscosity reduction</li> <li>Improved free alpha amino nitrogen (FAAN)</li> </ul>	Non-GM
<b>Hitempase</b>	Mash Vessel/Jet Cooker	Bacterial amylase	Liquefaction	<ul style="list-style-type: none"> <li>Improved extract yields, Reduce mash viscosity</li> <li>Decrease effect of un-gelatinized/starch positive wort</li> <li>Improve grist due to liquefaction of adjuncts – maize, rice, sorghum</li> </ul>	Non-GM
<b>Bioprotease</b>	Mash Vessel	Protease (Bacterial)	Fermentation	<ul style="list-style-type: none"> <li>Improved extract yields, Improved free alpha amino nitrogen (FAAN)</li> </ul>	Non-GM
<b>Bioglucanase GB</b>	Mash Vessel/ Fermenter	Beta-glucanase	Filtration & viscosity reduction	<ul style="list-style-type: none"> <li>Improved mash filtration</li> <li>Improve grist due to poor quality malt or low % barley adjunct</li> </ul>	Non-GM
<b>Convertase LD</b>	Mash Vessel/ Fermenter	Glucosylase	Saccharification	<ul style="list-style-type: none"> <li>Improve wort/wash fermentability</li> <li>Improve wort fermentability</li> </ul>	Non-GM
<b>Amylo 300</b>	Mash Vessel/ Fermenter	Glucosylase	Saccharification		Non-GM
<b>FermCap</b>	Fermentation	Anti-foam	Fermentation	<ul style="list-style-type: none"> <li>Reduce foam during fermentation and distillation</li> </ul>	Non-GM
<b>Yeastex</b>	Fermentation/yeast propagation	Yeast Nutrients	Fermentation	<ul style="list-style-type: none"> <li>Improve fermentation performance</li> </ul>	Non-GM

Enzyme

Brewing Ingredient

# Bioglucanase® FS2000

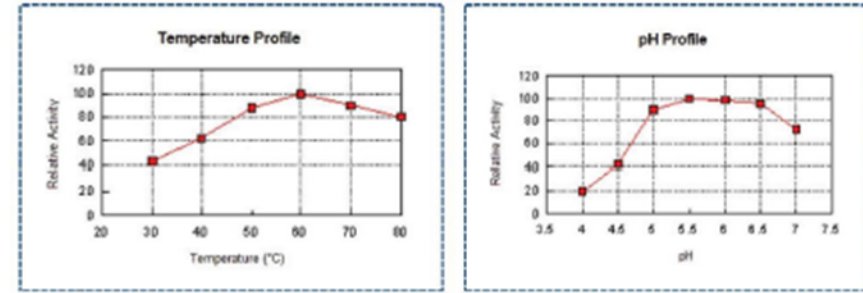
Non-GM

## Rye processing viscosity reduction

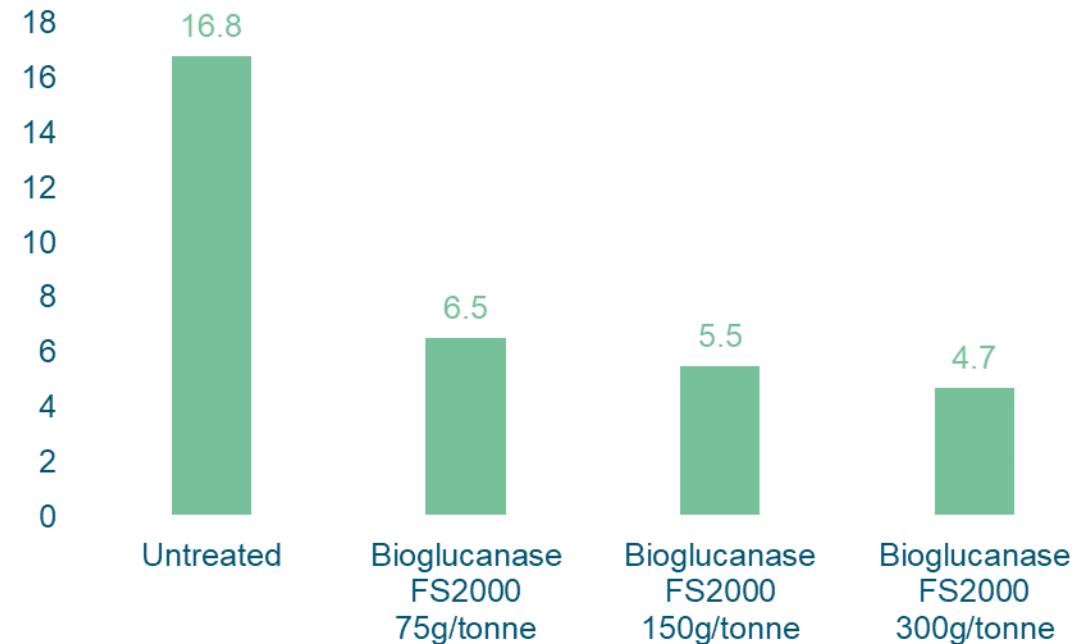
Bioglucanase FS2000 is a high temperature stable (>80°C) glucanase/cellulase/xylanase enzyme. It is very effective in high adjunct brewing, hydrolyzing non-starch polysaccharides (glucans and arabinoxylans) which can reduce brewhouse extract yield, mash and beer filtration.

## Benefits

- Added during mashing of 100% rye grist
- Large reduction in viscosity
- Easier to process
- Faster filtration



## Viscosity (mPa.s) Reduction 13°P Wort



# Bioglucanase® GB

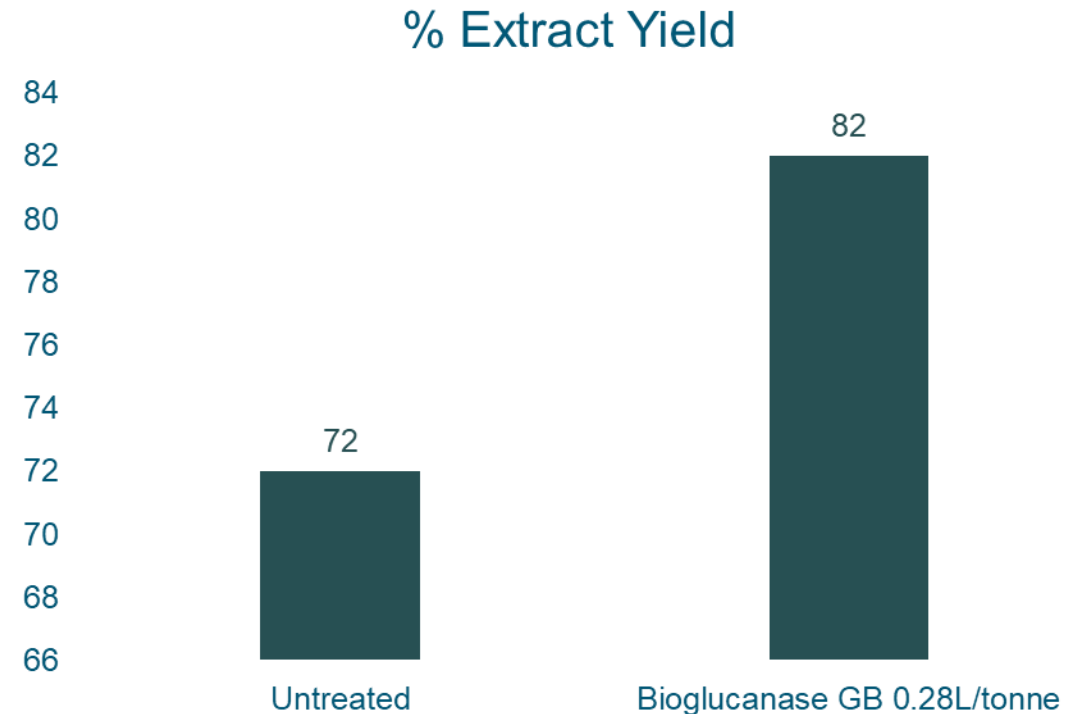
Non-GM

## Optimize process by increasing extract yield

Bioglucanase GB is an enzyme preparation which contains cellulase, hemicellulase and betaglucanase activities. The activities present in Bioglucanase GB are effective in the degradation of the complex carbohydrates found in plant cell walls.

## Benefits

- Added during mashing of malt grist
- Increase extract yield
- Reduction in viscosity
- Easier to process
- Faster filtration



# Hitempase™

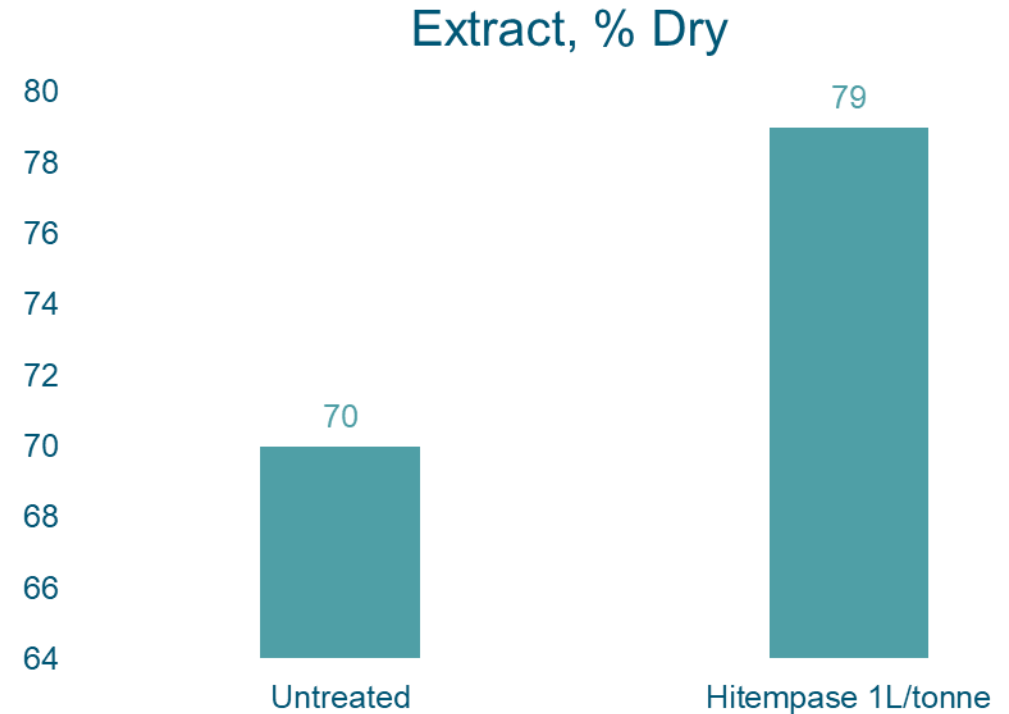
Non-GM

## Increase extract yield by 13%

HITEMPASE is a heat stable endo alpha amylase used in the brewing industry for effective liquefaction of starch in high adjunct (barley, rice, maize, sorghum) brewing/distilling.

## Benefits

- Thermostable amylase
- Increase in extract
- High temperature starch liquefaction
- Effective in mash conversion vessel with barley and/or cereal cooker with other adjuncts



Hitempase STXL added during mashing of 40% barley, 60% malt grist

# Convertase™ LD

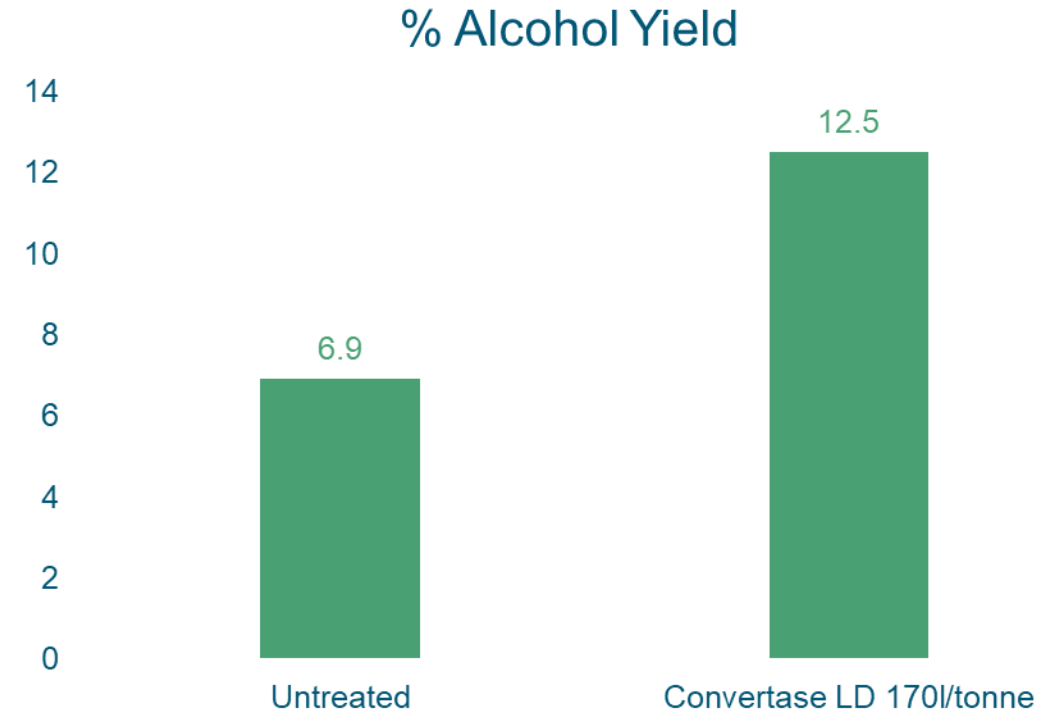
Non-GM

## Increase alcohol yield by over 5%

Convertase LD is glucoamylase specifically developed to optimize alcohol yields in distillery fermentations by optimize glucose production in mash, wash and fermenter.

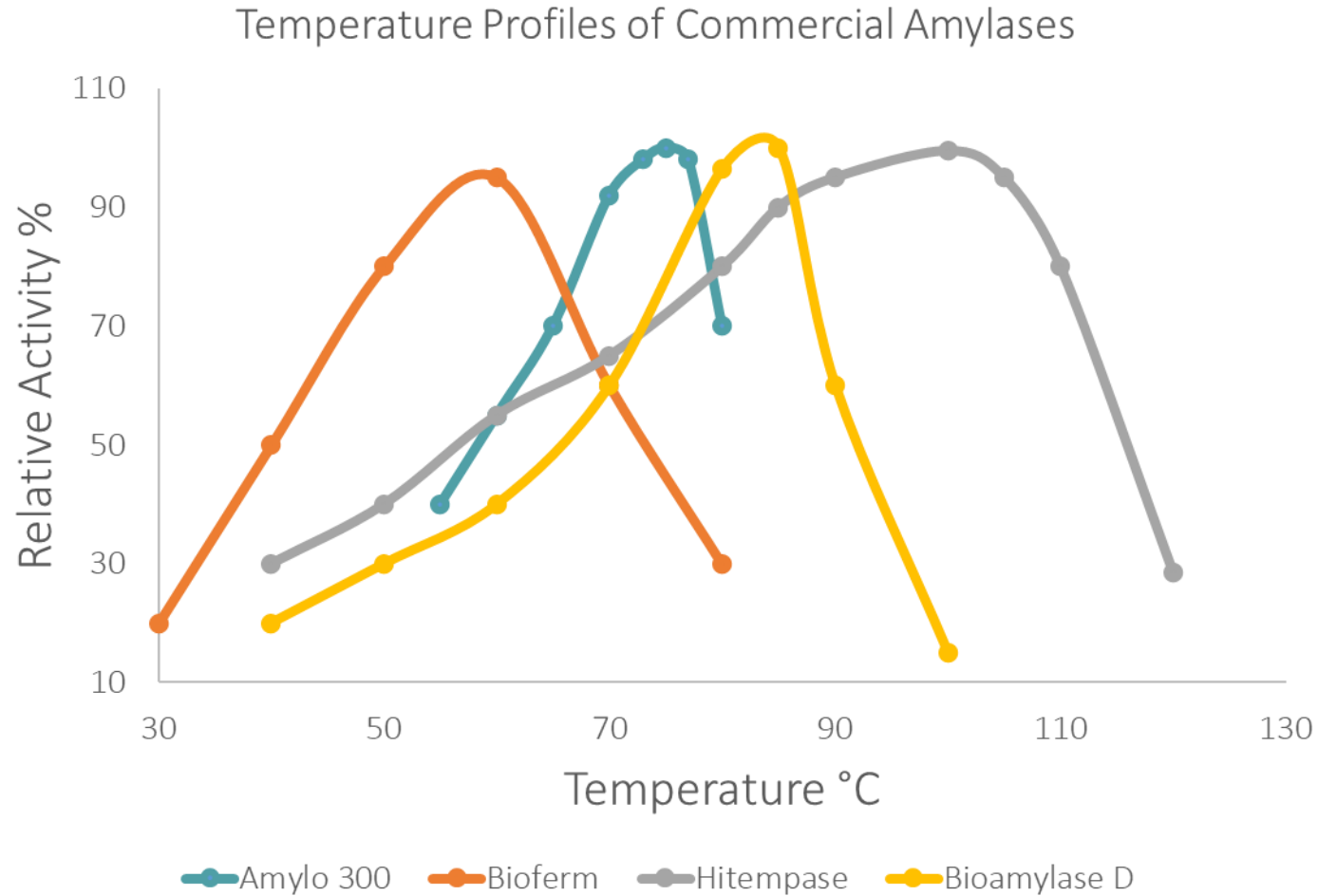
### Benefits

- Increases fermentability
- Continues working during fermentation
- Delivers high alcohol potential



Convertase LD added to a mixed malt/barley mash during fermentation

# Enzyme activity: Amylase temperature profiles





# Improve filtration rates and extract yields with enzymes

- Variable malt quality, mash filtration and high wort viscosity

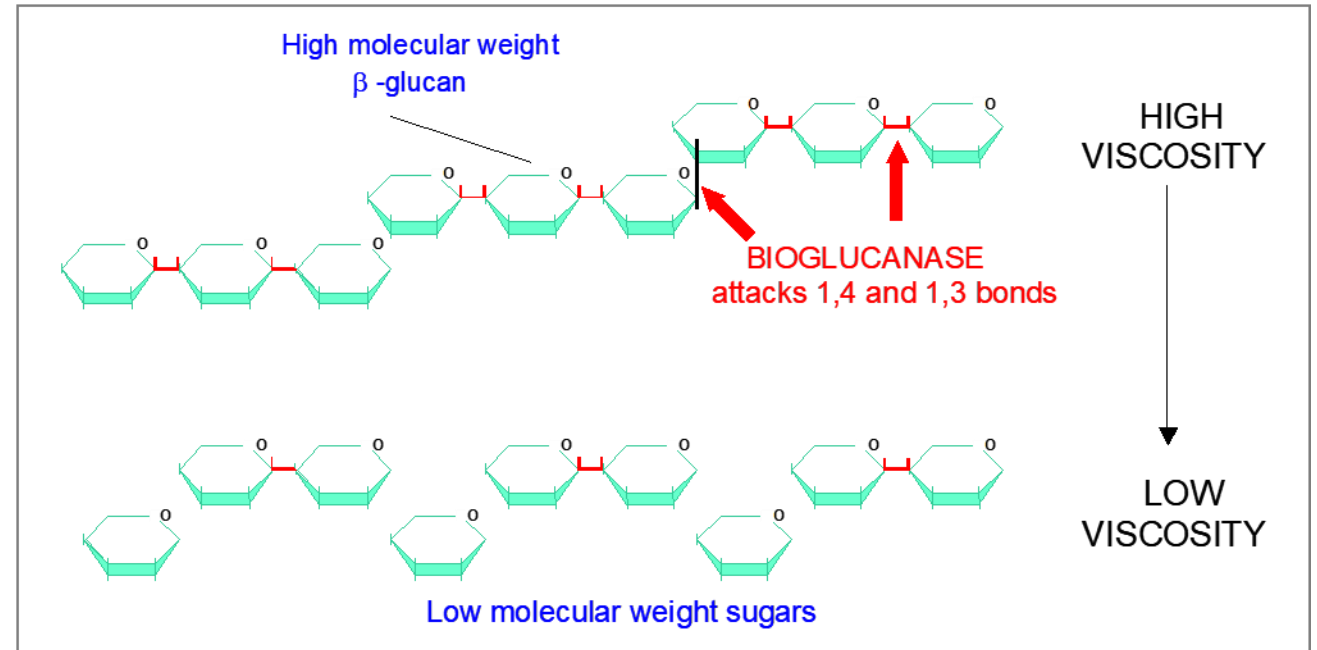
**Bioglucanase GB, Bioglucanase HAB, Bioglucanase FS2000, Promalt**

- High adjunct barley  
**Bioglucanase GB**

- 100% Barley or rye combinations  
**Bioglucanase HAB**

- 100% wheat or Rye  
**Bioglucanase FS2000**

- High adjunct  
**Promalt range (Amylase/Glucanase/Protease)**



**KERRY**

# Sustainable Solutions



**Better  
Product**



**Better  
Process**



**Better  
Planet**



# Reduce Carbon Footprint & Energy Consumption



## RAW MATERIAL

Enzymes and processing aids increase extract yield, improve hop utilisation, and filtration efficiency. This reduces the amount of grain, hops & kieselguhr used / hl beer



## MANUFACTURING

Enzymes and processing aids save energy, water and reduce the use of cleaning chemicals



## DISPOSAL

Clarification aids help reduce amount of Kieselguhr sent to landfill

# Case Study: Reducing Carbon Footprint using Kerry Enzymes

Bioglucanase™ can help brewer's produce beer with **35% barley** instead of 100% malt, saving ~6,333 mt CO<sub>2</sub>e per annum.\*  
That's the same as:



**1.6 installed  
wind turbines**



**c14,500  
barrels of oil**



**Energy use for  
one year for  
c.700 homes**



\*based on a 6m HI p.a brewery

# Why partner with us?

Our teams of master brewers/distillers, flavorists and enzyme experts take a holistic approach to help you:

1

Complete portfolio for process optimization and product development

2

Provide technical support, improve process efficiencies & reduce cost

3

Expand on taste and flavors

4

Sustainability benefits & reduce energy consumption

**KERRY**



Thank you.

