



HVG HOP NEWS

JUNE 2019



Weather Conditions and Plant Development

After an exceptionally warm and dry April, May was very cool and there was enough rain, especially in the second half of the month. Therefore, the hops could not keep up with the fast growth pace it reached in April. In the beginning of June, hop development was on an average basis. In the first half of June, the hops could grow well. The water reserve in the soil is sufficient for the time being. However, the most important phases of development are yet to come.

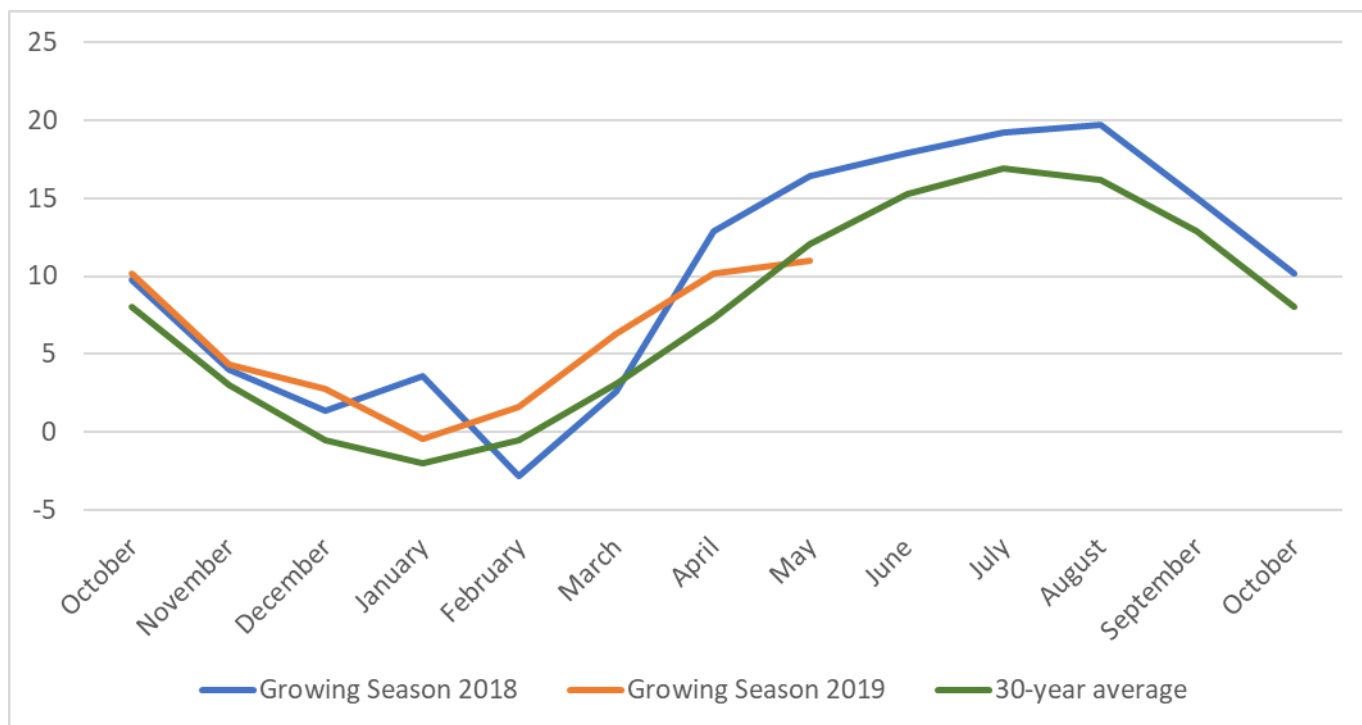
In the first weeks of June, some parts of the Hallertau were affected by hail storms. Recently, there were also some minor hail damages in Tettwang and Elbe-Saale. We do not expect this to have an impact on the overall crop.

So far, there have not been any remarkable problems with pests or diseases.

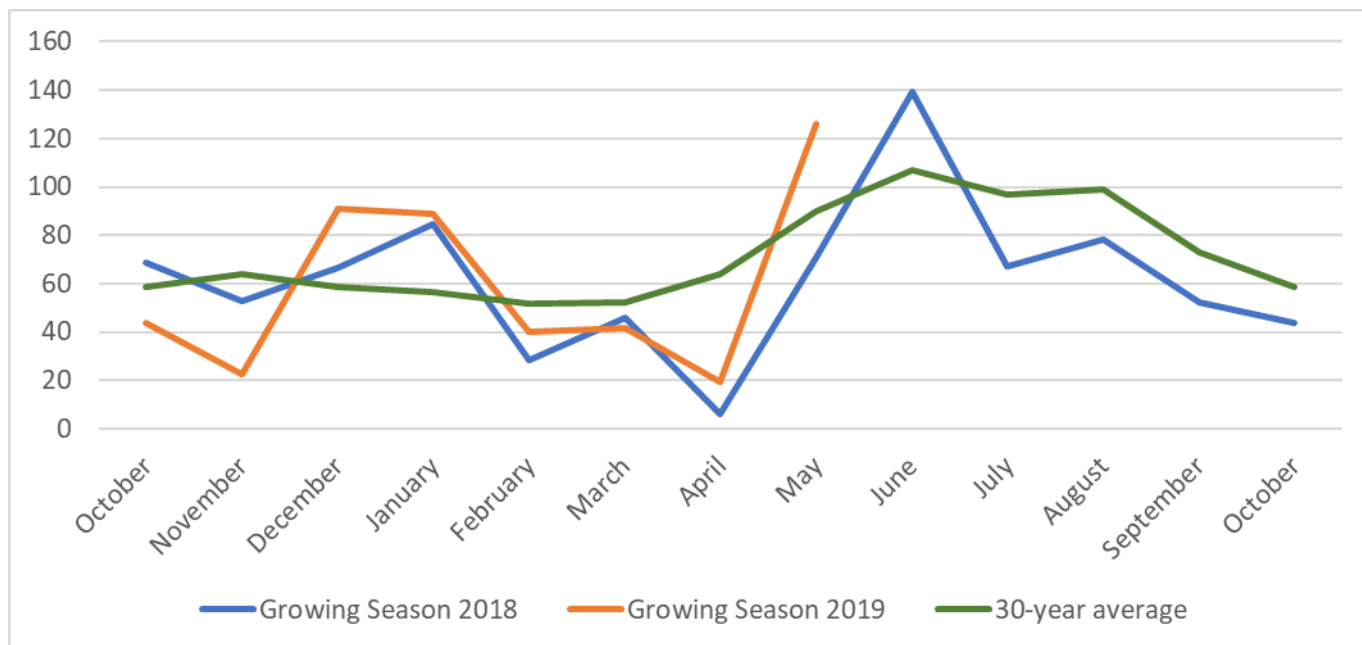
In case you would like to see pictures of the hop development, we would once again suggest to visit the website of Hopfenring e.V. (<https://www.hopfenring.de/home/>). You will find the pictures in the category *Hopfen*, subcategory *Pflanzenstandsbericht*.

Your German Hopportunity!

Day Temperature in °C



Precipitation in mm



Source: Weather Station Huell

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German Hop Acreage Increases by 300 ha in 2019

According to official data, total hop acreage in Germany has risen by approx. 300 ha (+ 1.4%) and is around 20,400 ha now. Of these, 19,773 ha are mature hops with the rest being baby hops. The increases are distributed amongst all German hop growing regions.

Major developments of varieties can be summarised as follows:

- After several years of major increases, the current increase of Herkules was comparatively moderate (+3.9%).
- All other high alpha varieties are decreasing.
- Varieties Perle (+4.8%) and Hallertauer Tradition (+ 2.2%) increased significantly after several years of stagnation.
- Acreage of most flavor varieties is decreasing slightly.

Your German Hoppportunity!

Germany

	Variety	Total Acreage 2019	Total Acreage 2018	Baby Hops	Productive Acreage	Difference Total Acreage
Aroma Varieties	Amarillo	206.11	299.97	0.29	205.82	-93.86
	Callista	66.13	72.31	0.00	66.13	-6.18
	Ariana	75.71	67.92	6.72	68.99	7.79
	Cascade	86.82	85.98	0.30	86.52	0.84
	Hallertau Blanc	167.26	168.18	0.00	167.26	-0.92
	Huell Melon	123.41	140.36	0.00	123.41	-16.95
	Mandarina Bavaria	298.02	320.71	0.00	298.02	-22.69
	Hallert. mfr.	678.47	687.35	12.39	666.08	-8.88
	Spalter	118.15	120.12	0.50	117.65	-1.97
	Hersbr. spät	917.65	924.00	16.32	901.33	-6.35
	Tettnanger	732.13	749.79	3.13	729.00	-17.66
	Perle	3,148.14	3,002.89	174.49	2,973.65	145.25
	Spalt. Select	610.93	577.62	35.13	575.80	33.31
	Hallert. Tradition	2,770.20	2,711.57	95.42	2,674.78	58.63
	Saphir	491.82	514.50	8.05	483.77	-22.68
	Opal	146.08	141.47	4.94	141.14	4.61
	Smaragd	82.54	81.53	0.25	82.29	1.01
	Hersbr. Pure	2.93	2.93	0.00	2.93	0.00
	Saazer	155.88	155.62	0.00	155.88	0.26
	Monroe	26.33	30.52	0.00	26.33	-4.19
	Relax	4.45	5.44	0.00	4.45	-0.99
	Hallert. Gold	6.79	6.84	0.00	6.79	-0.05
	Northern Brewer	279.47	292.63	2.00	277.47	-13.16
Comet	8.03	8.23	0.00	8.03	-0.20	
Bitter Varieties	Brewers Gold	18.35	16.54	2.09	16.26	1.81
	Nugget	123.48	128.10	0.00	123.48	-4.62
	Target	0.20	0.20	0.00	0.20	0.00
	Hallert. Magnum	1,953.81	1,992.09	9.15	1,944.66	-38.28
	Hallert. Taurus	227.74	258.15	0.00	227.74	-30.41
	Hallert. Merkur	12.15	13.94	0.97	11.18	-1.79
	Herkules	6,554.21	6,309.07	207.72	6,346.49	245.14
	Record	1.00	1.15	0.00	1.00	-0.15
	Polaris	275.01	224.51	50.38	224.63	50.50
	Others/breeding lines	47.87	31.42	14.00	33.87	16.45
	Total	20,417.27	20,143.65	644.24	19,773.03	273.62

Number of growers

1,097

1,121

-24

Productive acreage = acreage with full yields

Baby hops = hops in the first year of growth

Sums may not confer due to roundups

All acreage in ha

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